

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
W. R. GRACE & CO., <u>et al.</u> , ¹)	Case No. 01-1139 (JKF)
)	Jointly Administered
Debtors.)	
)	Re: Docket Nos. 26154, 26155, 28445
)	and 28446

**NOTICE OF ENTRY OF ORDER CONFIRMING THE
FIRST AMENDED JOINT PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE that on January 31, 2011, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered the *Memorandum Opinion Regarding Objections to Confirmation of First Amended Joint Plan of Reorganization and Recommended Supplemental Findings of Fact and Conclusions of Law* [Bankruptcy Court Docket No. 26154] (the “Bankruptcy Court Opinion”) and *Recommended Findings of Fact, Conclusions of Law and Order Regarding Confirmation of First Amended Joint Plan of Reorganization as Modified Through December 23, 2010* [Bankruptcy Court Docket No. 26155] and on February 15, 2011, the Bankruptcy Court entered the *Order Clarifying Memorandum Opinion and Order Confirming Joint Plan as Amended Through December 23, 2010* (collectively, the “Bankruptcy Court Order”).

PLEASE TAKE FURTHER NOTICE THAT on January 30, 2012, the Honorable Ronald L. Buckwalter, United States District Court Judge for the United States District Court for the District of Delaware (the “District Court”) entered the *Order* [District Court Docket No. 166;² Bankruptcy Court Docket No. 28446] (the “Confirmation Order”)

¹ The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, and H-G Coal Company.

² See *In re W. R. Grace & Co., et al.*, Civil Action Nos. 11-199 (Lead Case); 11-200; 11-201; 11-202; 11-203; 11-207; 11-208; 09-644 and 09-807 (procedurally consolidated).

confirming the *First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code of W. R. Grace & Co., et al.*, the *Official Committee of Asbestos Personal Injury Claimants*, the *Asbestos PI Future Claimants' Representative*, and the *Official Committee of Equity Security Holders as Modified Through December 23, 2010* (as amended, and including all supplements, the "Joint Plan") of the above-captioned debtors and debtors in possession (the "Debtors") and the *Memorandum Opinion* (the "District Court Opinion") related thereto [District Court Docket No. 165; Bankruptcy Court Docket No. 28445].

PLEASE TAKE FURTHER NOTICE that copies of the Bankruptcy Court Opinion, Bankruptcy Court Order, Joint Plan, Confirmation Order and the District Court Opinion may be obtained from the Bankruptcy Court during its normal business hours, from the Debtors' noticing agent at www.bmcgroup.com/wrgrace, or by written request to the Debtors' undersigned counsel.

Dated: February 13, 2012

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